

ASSET PROTECTION REVIEW



CLIENT NAME

BUSINESS

ADDRESS

TELEPHONE

EMAIL

INDUSTRY

TURNOVER

EMPLOYEES

ASSET PROTECTION REVIEW

BUSINESS

STRUCTURE DIAGRAM

INVESTMENT

STRUCTURE DIAGRAM

ASSETS

GOODWILL	\$
PROPERTY	\$
PLANT & EQUIPMENT	\$
CASH RESERVES	\$
OTHER	\$

DEBT

OVERDRAFT	\$
PRINCIPAL & INTEREST	\$
INTEREST ONLY	\$
ASSETS HELD FOR SECURITY	\$
LEASES	\$

ASSETS

PP RESIDENCE	\$
PROPERTY	\$
SHARES	\$
SUPER	\$
OTHER	\$

DEBT

PRINCIPAL & INTEREST	\$
INTEREST ONLY	\$
ASSETS HELD FOR SECURITY	\$